

**PATIENT INFORMATION**



First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Gender  M  F      Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_  Cell  Work  Home 2<sup>nd</sup> Phone \_\_\_\_\_  C  W  H

Email \_\_\_\_\_

What is your preferred method of communication?  Call  Text  Email

Employer \_\_\_\_\_

Work Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_

Are you Medicare Eligible?  Yes  No

Do you have a Health Savings Account (HSA) or Flexible Spending Account (FSA)?  Yes  No

Approximately, how long did it take you to get here today?  0-5 mins.  6-10 mins.  11-15 mins.  15+ mins.

How did you first hear about Life Abundant Chiropractic? \_\_\_\_\_

If you were referred by someone please tell us who so we may thank them \_\_\_\_\_

\_\_\_\_\_  
(Patient Signature)

\_\_\_\_\_  
(Date)

# PATIENT HISTORY

Height \_\_\_\_ft. \_\_\_\_in. Weight \_\_\_\_\_ lbs.

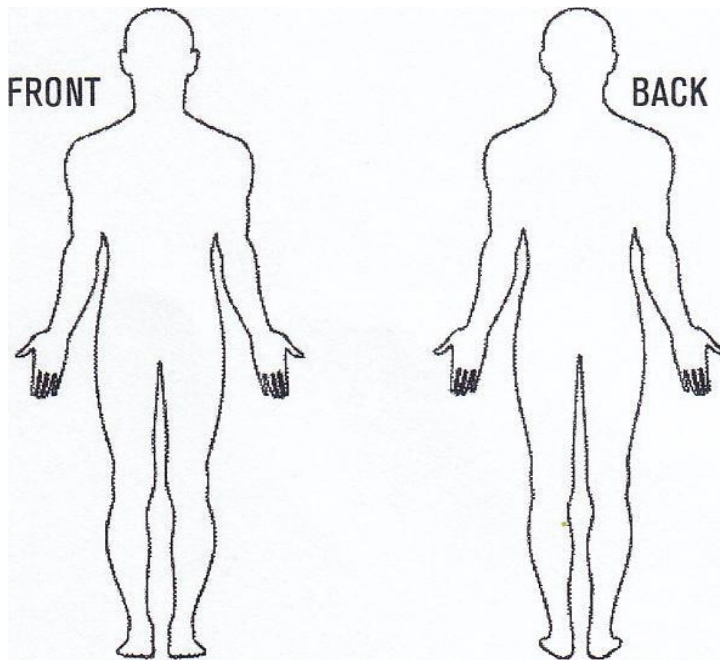
1. Have you had chiropractic care before?  Yes  No  
If yes, how recently?

- Less than 1 month    1-3 months    3-6 months    6-12 months    More than 12 months

2. Reason for today's visit:

- Pain    Discomfort    Stiffness    Maintenance Care    Recent Injury    Previous Injury    Other

3. Use the figures below to indicate any specific area(s) where you are experiencing pain, discomfort or limited range of motion.



Provide further details here

4. Are you pregnant?  Yes  No  N/A  
If yes, how many weeks? \_\_\_\_\_

5. If applicable, please rate the level of pain or discomfort related to your primary complaint.

1= minimal; 10 = severe                      { 0 1 2 3 4 5 6 7 8 9 10 }

6. Have you experienced any of the following:  Sudden visual disturbances    Involuntary eye movement  
 Loss of sensation in your body    Dizziness    Difficulty walking    Sudden weakness    Difficulty speaking  
 Difficulty swallowing    Sudden vomiting or nausea  
*(If yes to any above, state when and describe)*

7. Previous Surgeries \_\_\_\_\_

8. Current Prescriptions \_\_\_\_\_

9. Over-the-counter medications  Tylenol    Ibuprofin    Aspirin    Pain Relieving Gels (e.g., Icy Hot.)    Other

Occupation \_\_\_\_\_

The purpose of this form is to assist the doctor in better understanding your daily activities, your ability to perform them, and how they relate to the function of your body. Your answers will provide important information in establishing a customized plan of care designed to place you on the path toward attaining and maintaining your health care goals.

**STANDING OR SITTING**

Do you primarily stand or sit at work:

- Stand  Sit

Approximately how many hours per week:

- 0-20 hours  20-40 hours  40+ hours

Are those hours primarily spent:

On the phone:

- Cell  Desktop Phone  Headset  No headset

Typing at a keyboard:

- Laptop  Desktop computer  Other:

What is your most common posture?

- Sitting upright  Slouched  Crossed legs  Stand

Does your work require you to:

- Bend  Twist  Lift  Carry  N/A

What type of shoes do you wear on a regular basis:

- Dress  Heels  Running  Boots  Athletic  Sandals  Other: \_\_\_\_\_

Do you wear orthotics:

- Yes  No

**SLEEPING**

What type of bed do you sleep in?:

- Memory foam  Adjustable firmness  Inner spring  Other: \_\_\_\_\_

How many hours of sleep do you get per night:

- 8 hrs or less  More than 8 hrs

What position do you sleep in?:

- Back  Stomach  Side  All

Do you regularly wake up with any back stiffness?

- Yes  No

Do you regularly wake up with any neck stiffness?

- Yes  No

**BODY STRESSORS**

Do your daily activities require you to lift and/or carry objects:

- Yes  No

If yes, how often:

- Occasionally  Frequently  Constant

If yes, approximately, how heavy:

- 1 lbs or less  10-30 lbs  More than 30 lbs.

Do you exercise:

- Yes  No

If yes, approximately how many days per week:

- 0-1 day(s)  1-3 days  3+ days

Type(s) of exercise:

Weight training:

- Free weights  Machines  Other: \_\_\_\_\_

Cardio training:

- Elliptical  Treadmill/Running  Other: \_\_\_\_\_

Do you participate in sports?:

- Yes  No

If yes, please indicate all that apply:

- Football  Basketball  Skiing  Body building  Soccer  Tennis  Walking/Hiking  Volleyball  Racquetball  Yoga  Dancing  Cycling/biking  Golf  Other

Do you have children at home?

- Yes  No

If yes, how many?

- 1  2-3  More than 3

Do any of your children require you to carry them?

- Yes  No

**PATIENT RESPONSIBILITY FORM**

Please read and initial each of the two section below stating you are aware of and responsible for the policies in place at our office.

\_\_\_\_\_ I understand there is a **24-hour** cancellation fee if I fail to inform the office of cancelling and/or rescheduling my appointment. This can be done by email, text response to reminders, or calling the office. This includes same day cancellation, no shows, and no calls. The fee is a **\$25.00 fee**, charged each time this occurs and is due at your next appointment. This is to make sure our patients are responsible for their own appointments and are considerate to other patients that may have wanted that appointment time. We will make an exception to move you to an earlier or a later time within that same day, **if available**. If a different time is not available or you do not show up to that appointment, the fee still applies.

\_\_\_\_\_ I understand it is my responsibility to update my demographic and insurance information as they may change. If I fail to update my insurance information to the office and my claims are denied, then I agree to pay for my visits. This includes denials due to terminated insurance or untimely filing due to time lapse.

Please sign and date below stating that you have read and agree to these policies. This form will remain active and valid for as long as you remain a patient here.

\_\_\_\_\_

*(Patients Name)*

\_\_\_\_\_

*(Patient/Legal Guardian Signature)*

\_\_\_\_\_

*(Date)*

**INFORMED CONSENT TO CHIROPRACTIC CARE**

We provide adjustments or manual manipulations through the gentle application of a targeted movement where and when indicated by a licensed Doctor of Chiropractic to improve motion of the body's spinal column and extremities. Chiropractic treatment, including spinal adjustment, has been the subject of government reports and multi-disciplinary studies conducted over many years and has been demonstrated to be an effective treatment for many neck and back conditions involving pain, numbness, muscle spam, loss of mobility, headaches and other similar symptoms. Routine chiropractic treatment can result in better function, improved joint motion, and a healthier, more active lifestyle. However, there are some risks associated with chiropractic adjustments, including, but not limited to the possibility of sprains, dislocations and fractures. In addition:

1. While rare, some patients may experience short term aggravation of symptoms, rib fractures or muscle and ligament strains or sprains as a result of manual therapy techniques:
2. There are reported cases of stroke associated with neck movements including adjustments of the upper cervical spine. Current medical and scientific evidence does not establish a definite cause and effect relationship between upper cervical spine adjustment and the occurrence of stroke. Furthermore, the apparent association is noted very infrequently. However, you are being warned of this possible association because a stroke may cause serious neurological impairment and result in injuries including paralysis.
3. There are reported cases of disc injuries following cervical and lumbar spinal adjustments or chiropractic treatment.

The risk of injuries or complications from chiropractic treatments are substantially lower than that associated with many medical or other treatments, medications, and surgical procedures given for the same treatments. Common alternatives to adjustments and manipulations include medications, physical therapy, other medical treatments and surgery provided by physicians and surgeons.

By signing this Informed Consent, I acknowledge that I have discussed, or have had the opportunity to discuss, with my Doctor of Chiropractic the nature and purpose of chiropractic treatment in general and my treatment in particular (including spinal adjustments), the benefits, risks and alternatives to chiropractic treatment.

Should any of our patients require x-rays, they will be taken prior to treatment. X-rays are required in most cases if the patient does not have images they can show that have taken within the last 6 months or if an injury has happened in the time since the last x-ray images were taken. They will not be given to women who are pregnant or could be pregnant.

I consent to the chiropractic treatments offered or recommended to me by my Doctor of Chiropractic, including spinal adjustments, therapy, and necessary x-rays. I intend this consent to apply to all my present and future chiropractic care received from Life Abundant Chiropractic.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_

I understand and am informed that some risks are associated with chiropractic adjustments, including, but not limited to, sprains, dislocations, fractures, disc injuries, strokes and paralysis.\*

\*In California, please initial after reading the statement, above. Patient initials \_\_\_\_\_ Doctor initials \_\_\_\_\_

\_\_\_\_\_  
(Patients Name)

\_\_\_\_\_  
(Patient/Legal Guardian Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Witness/Employee Signature)

\_\_\_\_\_  
(Date)

# NOTICE OF PRIVACY PRACTICES



Effective Date: September 2015

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED BY US to your other medical providers with your written permission at the time of need AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY. If you have any questions about this Notice, please ask!

## Who Will Follow This Notice?

1. We at Life Abundant Chiropractic, both doctors and necessary employees.
2. All employees and subcontractors of Life Abundant Chiropractic.

We understand that medical information about you and your health is personal and we are committed to protecting this information. When you receive chiropractic treatment from us, a record of the treatment you receive is made. Typically, this record contains your treatment plan, your history and physical, any x-ray and test results that you provide to us, and billing record. This record serves as a:

1. Basis for planning your treatment;
2. Means of communication for or between doctors and staff, and your other health care providers, if any, that you wish us to share them with.
3. Tool for assessing and continually working to improve the care rendered.

This Notice tells you the ways we may use and disclose your Protected Health Information (referred to herein as "medical information"). It also describes your rights and our obligations regarding the use and disclosure of medical information.

## Our Responsibilities

### **We are required by law to:**

1. Maintain the privacy and security of your medical information;
2. Provide you with notice of our legal duties and privacy practices with respect to information we collect and maintain about you;
3. Abide by the terms of this notice; and
4. Notify you if we are unable to agree to a requested restriction.

## The Methods in Which We May Use and Disclose Medical Information about You

The following categories describe different ways we may use and disclose your medical information. The examples provided serve only as guidance and do not include every possible use or disclosure.

- 1. For Treatment.** We will use and disclose your medical information to provide, coordinate, or manage your chiropractic treatment at this clinic, or any other licensed clinic. For example, we may share your information with your primary care physician or other specialists upon request.
- 2. For Payment.** We will use and disclose medical information about you so that payment for the treatment you receive may be collected from you or another party.
- 3. For Health Care Operations.** We may use and disclose medical information about you for our office operations. These uses and disclosures are necessary to run the clinic in an efficient manner and provide that all patients receive quality care. For example, your medical records may be used in the evaluation of services, and the appropriateness and quality of chiropractic treatment we provide. Chiropractic services will be provided in an open room where other patients are also receiving care. Other persons in the office may overhear some of your protected medical information during the course of care. Should you need to speak with the doctor at any time in private, a place for these conversations will be provided upon request. To the extent permitted by law, we may use cameras or other recording devices in our clinics. Any clinics having cameras or recording devices will have a notice posted at the clinic informing you of the use of such devices.
- 4. For Contacting You.** We may use your address, phone number, e-mail and clinical records to contact you with notifications, text messages, birthday and holiday related messages, billing inquiries, information about treatment alternatives, or other health related information. If contacting you by phone, we may leave a message on your answering machine or voicemail.
- 5. Appointment Reminders.** We may use and disclose medical information to remind you of an appointment, if applicable.
- 6. As Required by Law.** We will disclose medical information about you when required to do so by federal or state laws or regulations.
- 7. Health Oversight Activities.** We may disclose medical information to a health oversight agency for activities authorized by law. Health oversight agencies include public and private agencies authorized by law to oversee the health care system. These oversight activities include, for example, audits, investigations, inspections, and licensure. These activities are necessary for the government to monitor the health care system, government programs, eligibility or compliance, and to enforce health-related civil rights and criminal laws.
- 8. Lawsuits and Disputes.** If you are involved in certain lawsuits or administrative disputes, we may disclose medical information about you in response to a court or administrative order.
- 9. Law Enforcement.** We may release medical information if asked to do so by a law enforcement official in response to a court order or subpoena.
- 10. Electronic Disclosure.** We may use and disclose your medical information electronically. For example, your medical information is maintained on an electronic health record. If another provider requests a copy of your medical record for treatment purposes, we may forward such record electronically.



**DISCLOSURES REQUIRING AUTHORIZATION**

- 1. Marketing.** Marketing generally includes a communication made to describe a health-related product or service that may encourage you to purchase or use the product or service. We will obtain your written authorization to use and disclose your medical information for marketing purposes unless the communication is made face-to-face, involves a promotional gift of nominal value, or otherwise permitted by law. All other uses and disclosures of your information for marketing purposes require your written authorization. You have the right to revoke such authorization in writing.

**YOUR RIGHTS REGARDING YOUR MEDICAL INFORMATION**

You have the following rights regarding medical information collected and maintained about you:

- 1. Right to Inspect and Copy.** The right to inspect and copy medical information that may be used to make decisions about your care. Usually, this includes medical and billing records. To inspect and copy medical information that may be used to make decisions about you, you must submit your request in writing to us. You can also ask to see or get an electronic copy of health information we have about you. Ask us how to do this.
- 2. Right to Amend.** If you feel that medical information maintained about you is incorrect or incomplete, you may ask us to amend the information. You have the right to request an amendment for as long as the information is kept by us. To request an amendment, your request must be made in writing and submitted to us. In addition, you must provide a reason that supports your request. We may deny your request for an amendment if it is not in writing or does not include a reason to support the request. In addition, we may deny your request if you ask us to amend information that:
  - Was not created by us, unless the person or entity that created the information is no longer available to make the amendment;
  - Is not part of the information which you would be permitted to inspect and copy; or
  - Is accurate and complete.
  -
- 3. Right to an Accounting of Disclosures.** To request an "accounting of disclosures." This is a list of the disclosures made of your medical information for purposes other than treatment, payment, or health care operations. To request this list you must submit your request in writing to us. Your request must state a time period, which may not be longer than six (6) years. Your request should indicate in what form you want the list (for example, on paper or electronically). The first list you request within a 12-month period will be free.
- 4. Right to Request Restrictions.** To request a restriction or limitation on the medical information we, use or disclose about you for treatment OR payment. You also have the right to request a limit on the medical information we, disclose about you to someone who is involved in your care or the payment for your care. We are not required to agree to your request, but should we agree to your request, we will comply with your request unless the information is needed to provide you emergency treatment. To request restrictions you must make your request in writing and include (1) what information you want to limit; (2) whether you want to limit our use and/or disclosure; and (3) to whom you want the limits to apply.
- 5. Right to Revoke an Authorization.** There are certain types of uses or disclosures that require your express authorization. For example, we may not (**And will not**) sell your information to a third party for marketing purposes without first obtaining your authorization. If you provide authorization for a particular use or disclosure of your medical information, you may revoke such authorization in writing by contacting us. We will honor your revocation except to the extent that we have already taken action in reliance of the specific authorization.
- 6. Right to Receive a Copy of this Document.** You have a right to obtain a paper copy of this document upon request.

**CHANGES TO THIS NOTICE**

We reserve the right to change our practices and to make the new provisions effective for all medical information we maintain. Should our information practices change, we will post the amended Notice of Privacy Practices in our office and on our website. You may request that a copy be provided to you by contacting us.

I understand and agree to the patient privacy notice that was presented to me. I also acknowledge that a copy will be made available if I request one.

\_\_\_\_\_  
(Patient's Name)

\_\_\_\_\_  
(Patient / Legal Guardian Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Witness / Employee Signature)

\_\_\_\_\_  
(Date)

A. Notifier: Leah Foster, DC, 173 Jonestown Road, Winston-Salem, NC 27104

B. Patient Name:

C. Identification Number:

## Advance Beneficiary Notice of Noncoverage (ABN)

**NOTE:** If Medicare doesn't pay for D. \_\_\_\_\_ below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the D. \_\_\_\_\_ below.

D.	E. Reason Medicare May Not Pay:	F. Estimated Cost
1. Examination of the spine and/or extremities	Medicare never pays for maintenance	\$50 to \$150
2. X-rays of the spine and/or extremities		\$50 to \$200
3. Therapy (ie; ultrasound, electrical stimulation)		\$25 to \$75
4. Manual manipulation of an extremity		\$40 to \$60

### WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the D. \_\_\_\_\_ listed above.

**Note:** If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

### G. OPTIONS: Check only one box. We cannot choose a box for you.

**OPTION 1.** I want the D. \_\_\_\_\_ listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but **I can appeal to Medicare** by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.

**OPTION 2.** I want the D. \_\_\_\_\_ listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. **I cannot appeal if Medicare is not billed.**

**OPTION 3.** I don't want the D. \_\_\_\_\_ listed above. I understand with this choice I am **not** responsible for payment, and **I cannot appeal to see if Medicare would pay.**

### H. Additional Information:

**This notice gives our opinion, not an official Medicare decision.** If you have other questions on this notice or Medicare billing, call **1-800-MEDICARE** (1-800-633-4227/TTY: 1-877-486-2048).

Signing below means that you have received and understand this notice. You also receive a copy.

I. Signature:	J. Date:
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